

Drilling Economic Gold Assets in Nevada

INVESTOR PRESENTATION



DISCLAIMER



This presentation contains forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. All statements, other than statements of historical fact, included in this presentation, and Iconic's future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results any future events could differ materially from those anticipated in such statements. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made and Iconic does not undertake any obligation to update forward-looking statements should conditions or management's estimates or opinions change.

The information contained in this presentation had been obtained by Iconic Minerals Ltd. from its own records and from other sources deemed reliable. Data included herein has been reviewed by Qualified Persons as defined by National Instrument 43-101. While all of the historical data is considered complete and the procedures followed appear to be reliable the Company has not completed the necessary work to verify it. No representation or warranty is made as to its accuracy or completeness and therefore should not be relied upon.

Qualified Person

Richard Kern, Certified Professional Geologist, a qualified person as defined by NI 43-101, has reviewed and approved the technical information contained in this document. Richard is not independent of the Company as he is the Chief Executive Officer of Iconic.



COMPANY OVERVIEW

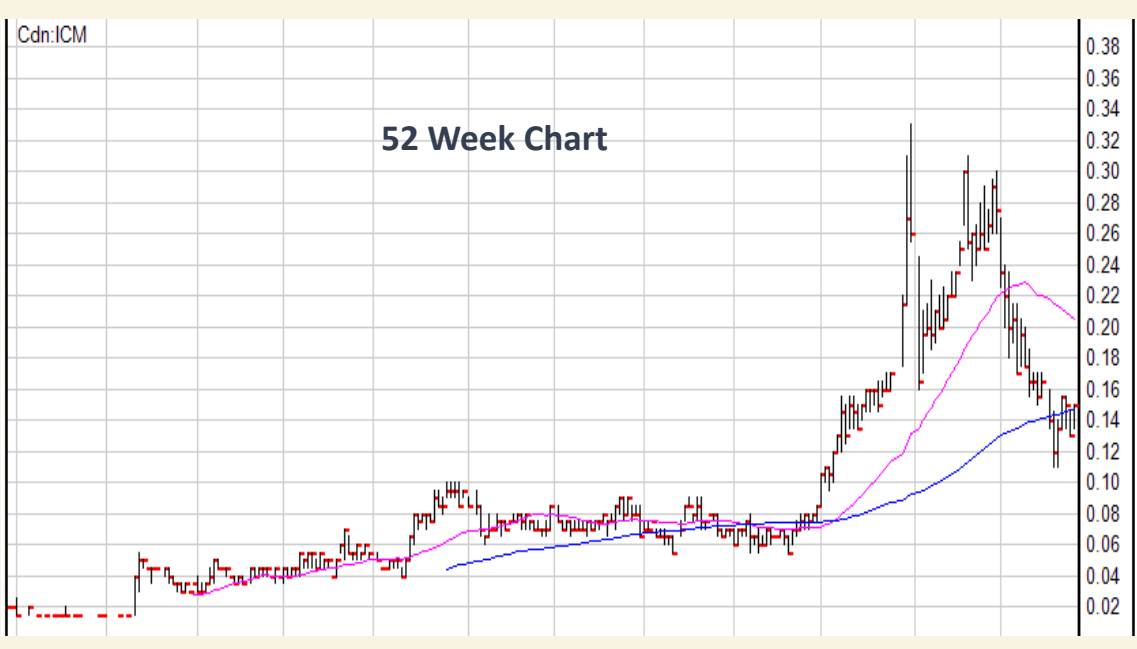


CAPITAL STRUCTURE

Ticker Symbol	TSXV:ICM OTCQB:ICMFF
Share Price	\$0.07
Shares Outstanding	185,759,051
52 Week Range	\$0.01 - \$0.325
Stock Options	14,000,000
Warrants	30,000,000
FD Shares Outstanding	215,759,051
Market Capitalization	\$13,003,133

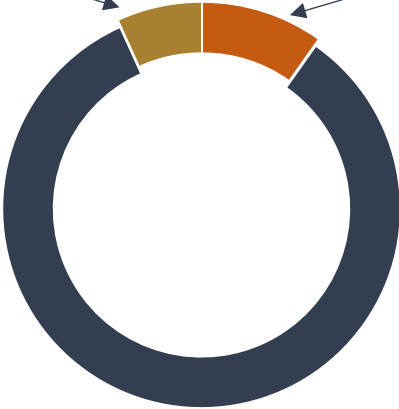
KEY PERSONNEL

Richard Kern	CEO, Director
Richard Barnett	CFO, Secretary
Keturah Nathe	Director
Huitt Tracey	Director
Jurgen Wolf	Director



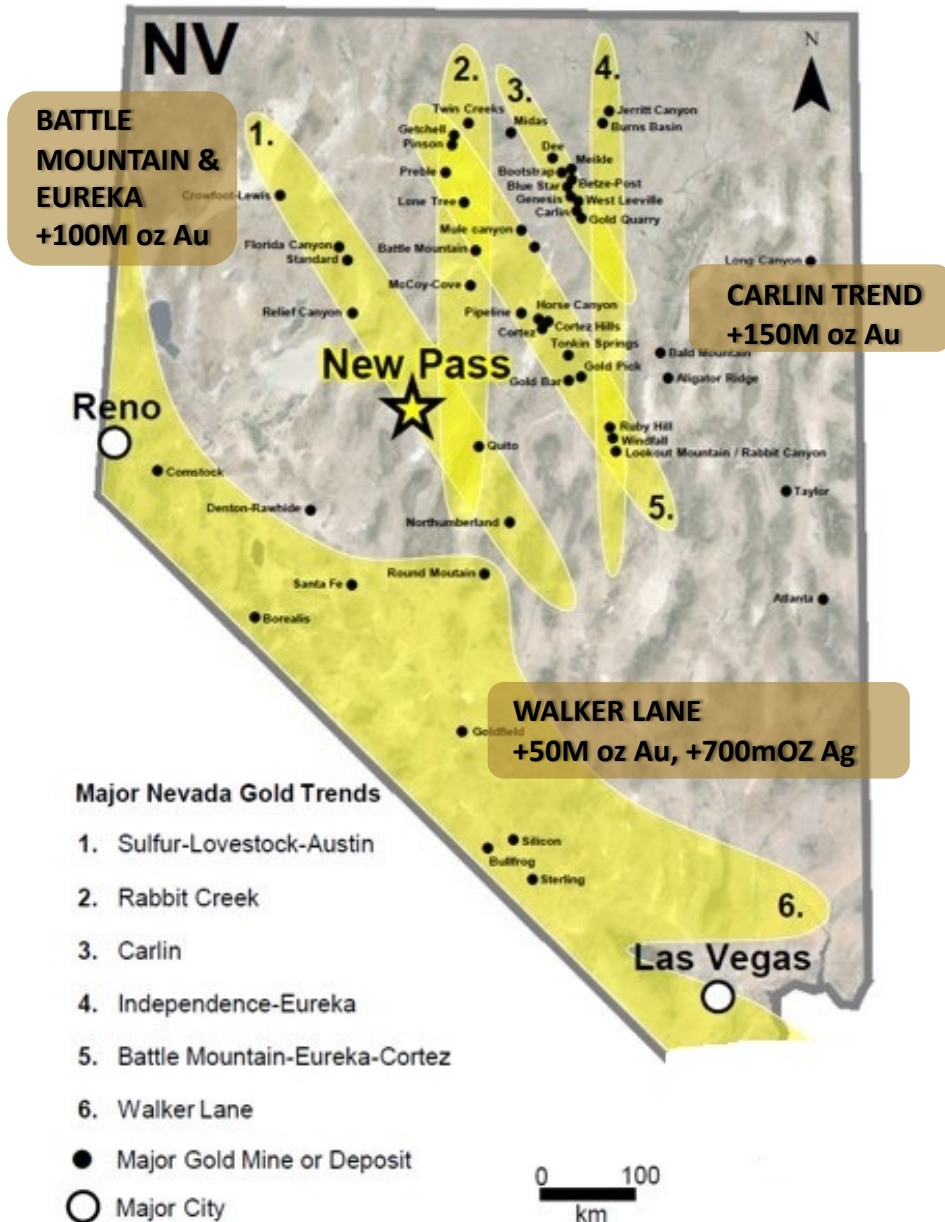
Friends &
Associates
6.78%

Insiders
9.8%



General Float
83.4%

NEW PASS PROPERTY

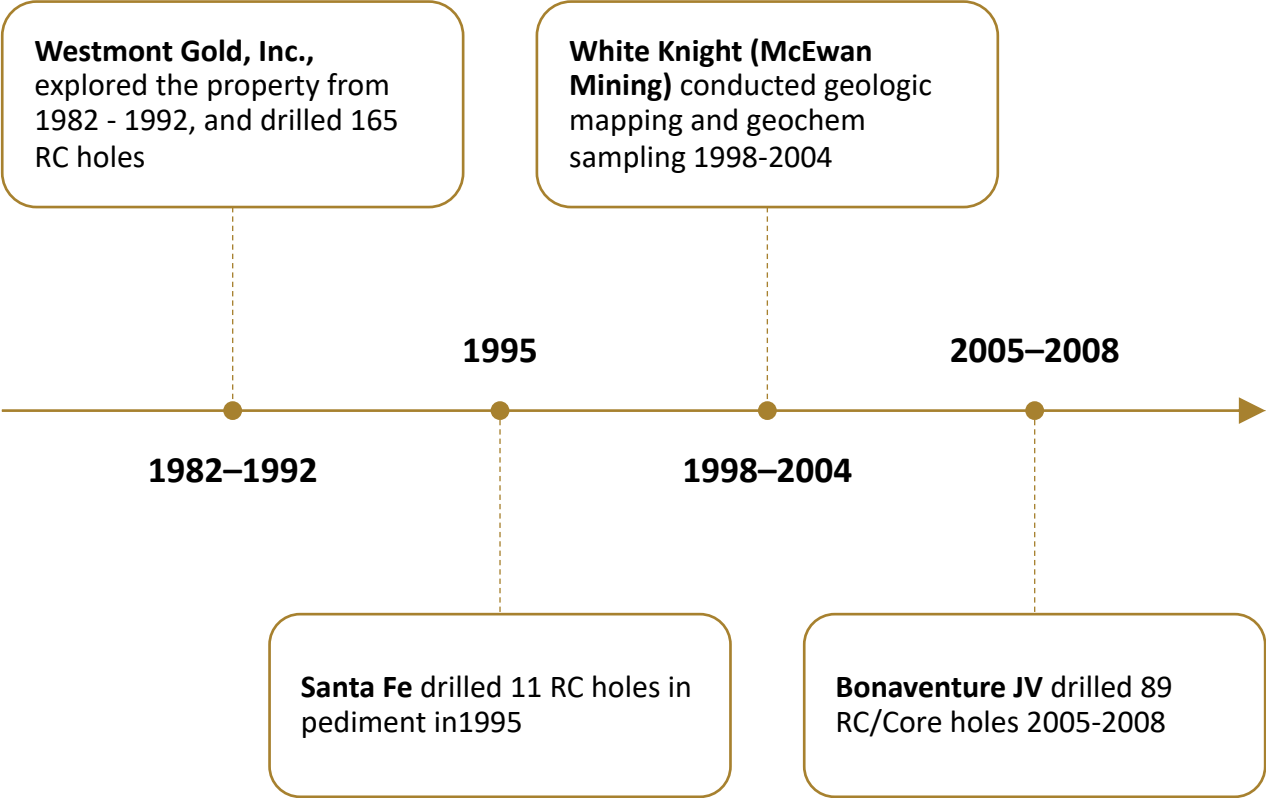
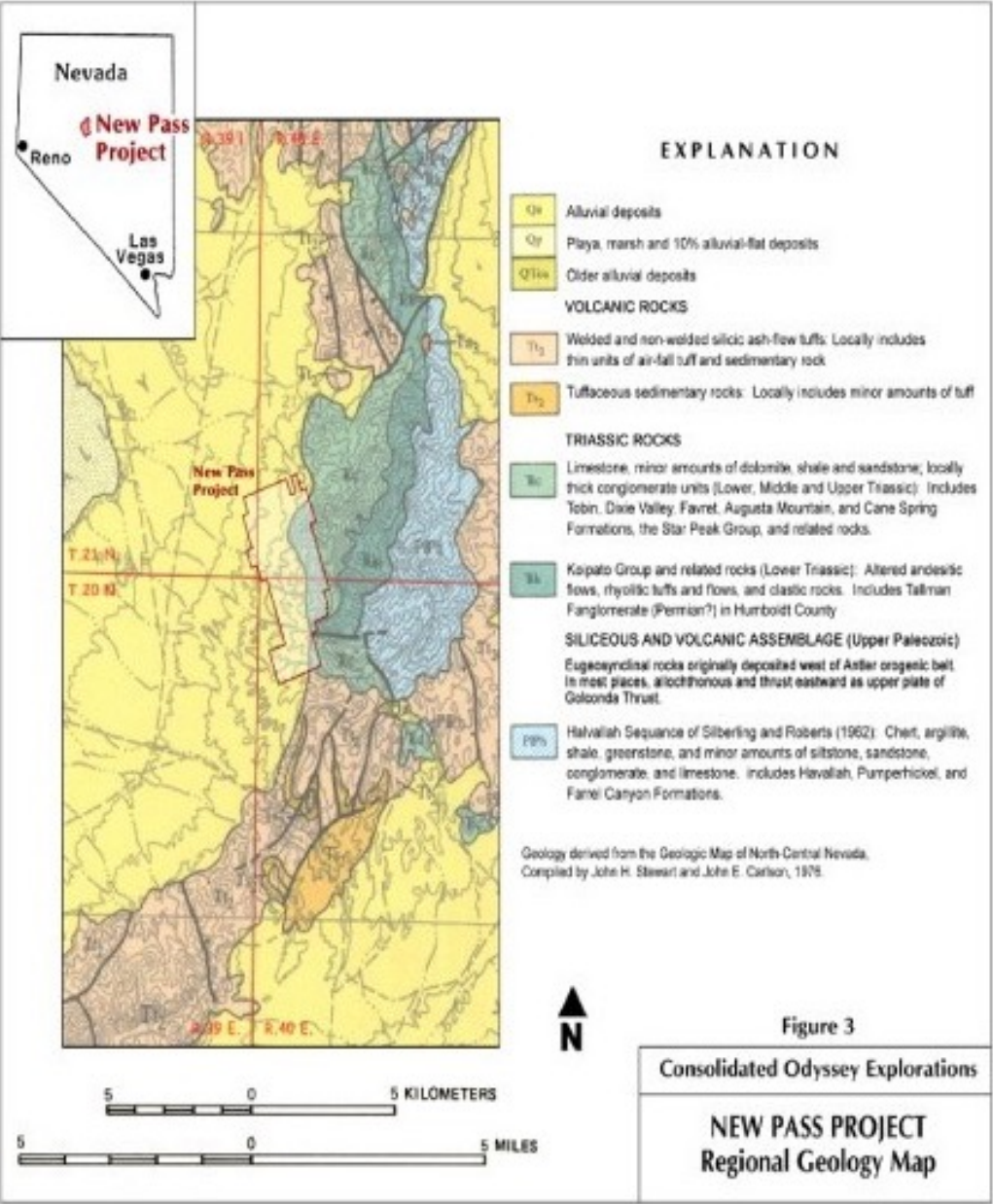


Eastern Churchill County, Nevada

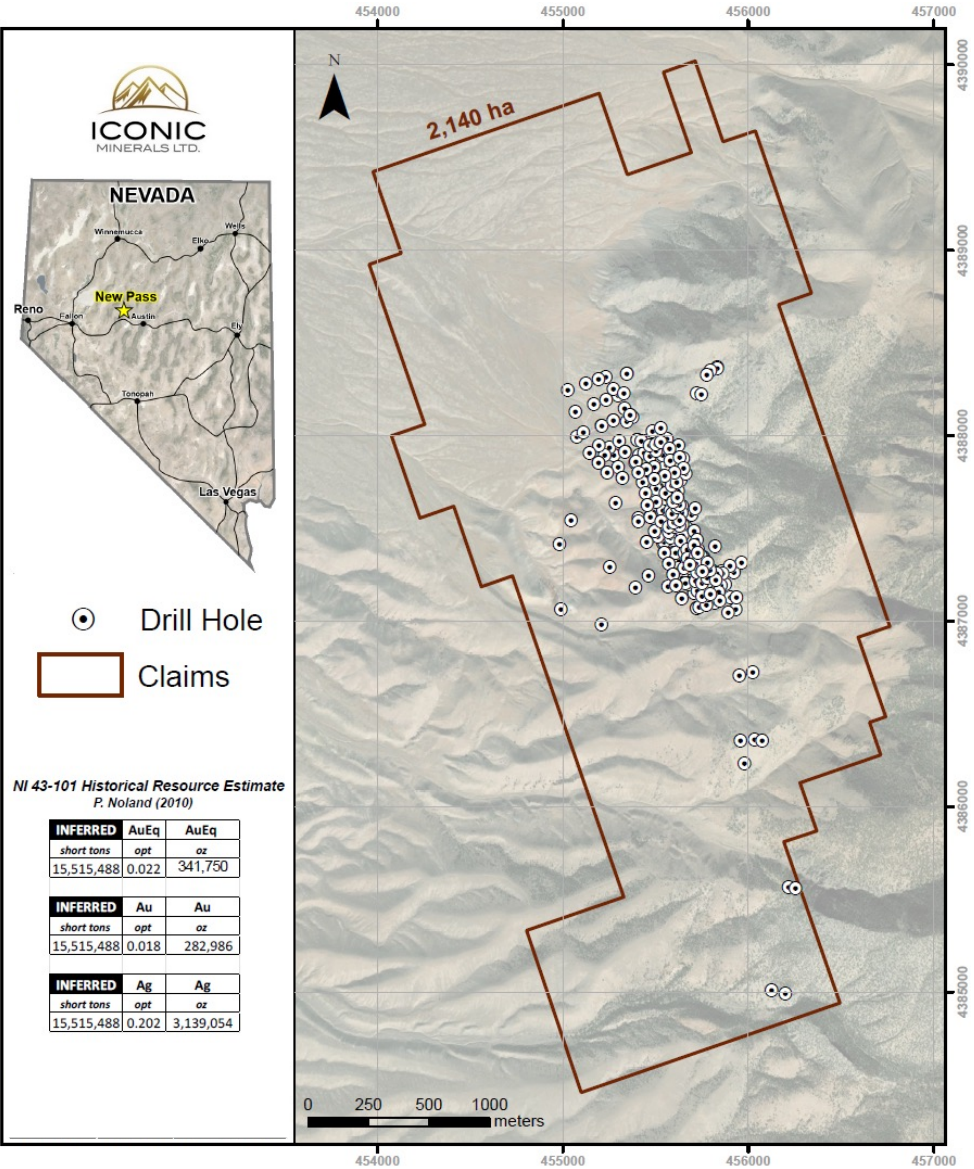
- New Pass comprised of 107 mining claims (2,140 acres)
- Mineralization comes to surface with 75% of resource oxidized
- Project is largely undrilled
- Historical inferred resource of 282,986 ounces of gold
- Historical inferred resource of 3,134,129 ounces of silver
- 50/50 JV with McEwen Mining Inc.

Historical estimate from NI 43-101 Technical Report 2010, Paul Noland. The historic resource report was done by a Certified Professional Geologist in compliance with NI43-101 guidelines. The compliant Mineral Resource estimate is based on a total of 266 drill holes completed between 1982 and 2008 and used VULCAN 3-D modeling software to digitize the mineral polygons, triangulate them into 3_D solids, and calculate volumes and weighted average grades. The terms "mineral resource" and "inferred mineral resource", have the meanings ascribed to those terms by the Canadian Institute of Mining, Metallurgy and Petroleum, as the CIM Definition Standards on Mineral Resources and Mineral Reserves adopted by CIM Council. There aren't any more recent estimates or data available to the issuer. To upgrade or verify the historical estimate as current mineral resources or mineral reserves additional drilling, assaying and resource assessment must be completed. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; and the issuer is not treating the historical estimate as current mineral resources or mineral reserves.

NEW PASS HISTORICAL DRILLING



NEW PASS HISTORICAL RESOURCE ESTIMATE



- See historic resource disclosures on slide 4
- Revised NI43-101 Technical Report dated September 3, 2010, by independent consulting geologist Paul Noland
- Historical Resource totals 341,750 oz AuEq at a grade of 0.022 opt AuEq (~0.69 grams per metric tonnes AuEq)
- 15,515,488 short tons (14,075,414 metric tonnes)
- Estimates of Au-only and Ag-only from the Historical Resource volume of 282,986 oz Au and 3,134,129 oz Ag

Table 1: Historical NI 43-101 Inferred Mineral Resource (Noland, 2010)

INFERRED	AuEq	AuEq	Au	Au	Ag	Ag
Short tons	opt	oz	opt	oz	opt	oz
15,515,488	0.022	341,750	0.018	282,986	0.202	3,134,129

Note: AuEq equals gold in ounces per short ton (opt) plus silver (opt) valued at a 60:1 Au:Ag ratio, as defined in the Report. The cut-off grade used was 0.01 AuEq opt (equivalent gold expressed in troy ounces per short ton).

Isolated intercepts of 5 feet with cut-off grades above 0.01 AuEq opt were ignored unless the combined weighted average grade of that interval and any two adjacent intervals was greater than 0.01 AuEq opt

HISTORICAL NEW PASS DRILLING OVERVIEW

Total Meters Drilled = 30,553 m

Ave Depth Drilled = 114 m

Ave Grade Au = 0.51 g/t Au (0.018 opt)

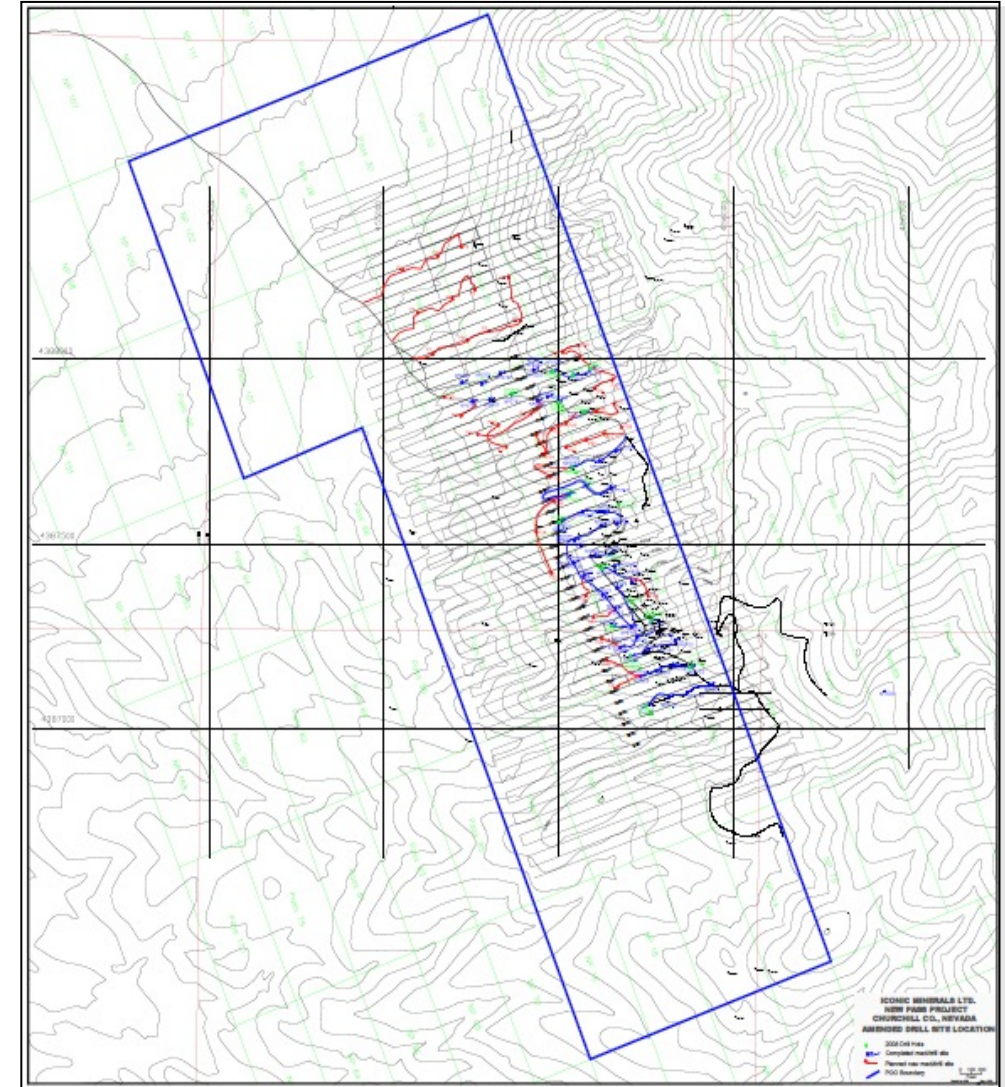
Ave Grade AuEq = 0.62 g/t AuEq (0.022 opt)

Ave Grade Ag = 6.92 g/t Ag (0.202 opt)

Metallurgical Testing (McClelland Laboratories Inc.)

In 1988, Westmont Gold submitted 6 drill hole composite samples to McClelland Labs preliminary bottle roll and shake metallurgical testing. Samples submitted included oxidized, reduced and mixed mineralization types. The oxidized samples demonstrated leach recoveries of gold between 75% and 77%.

Notably, 75% of the deposit is oxidized, making it amenable to heap leaching, as demonstrated by previous metallurgical testing. With mineralization open in all directions, there is substantial potential for resource expansion and conversion.



2026 SUMMER DRILLING PROGRAM

- ✓ Road and drill pads completed for 17 drill sites
- ✓ Range of Drilling Depth – 100 to 350 ft
- ✓ Up to 250 feet (76 m) thick identified mineralized zone
- ✓ Gold – Silver mineralization occurring at contact between rhyolite tuff and limestone
- ✓ Drilling to test defined extensions of over 3,000 ft (915 m) of strike length



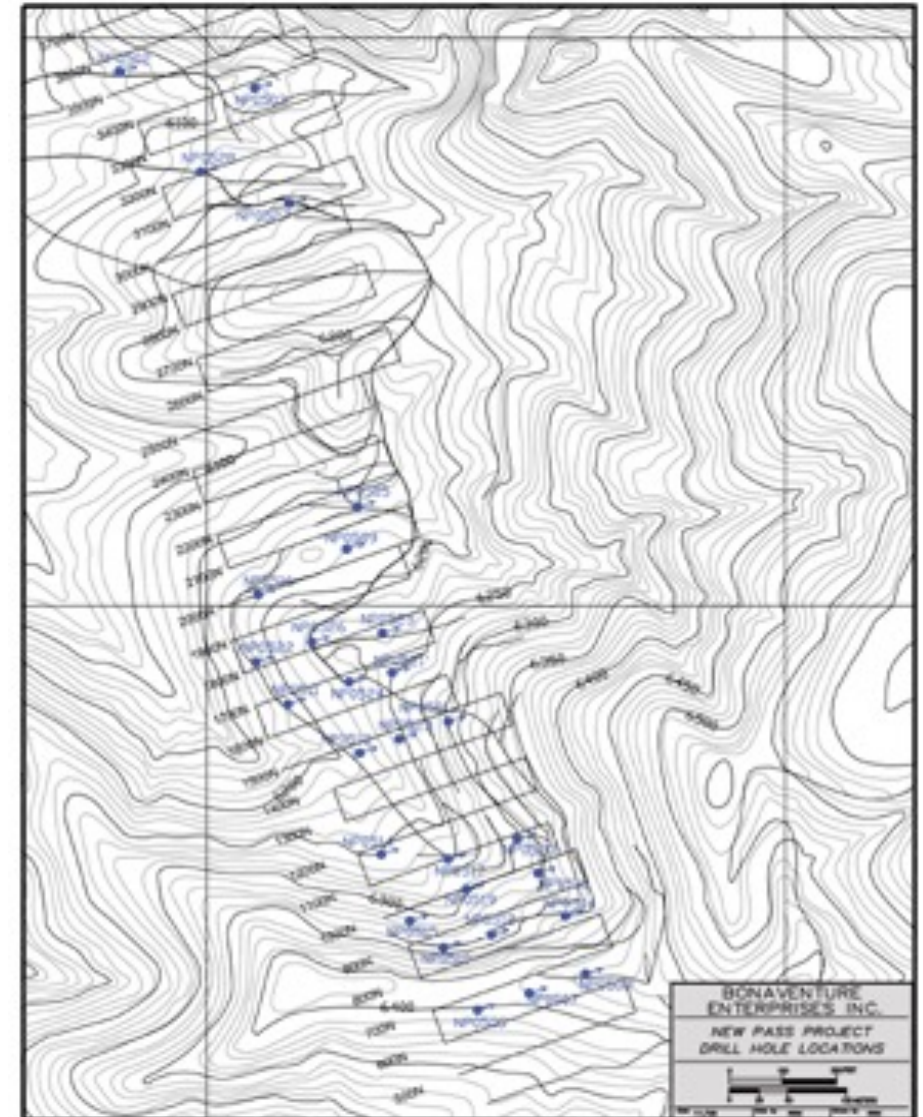
NEW PASS DRILLING RESULTS HIGHLIGHTS

- **NP-0520** - 23 m at 1.95 g/t Au (0.069 opt) 6.9 g/t Ag (0.24 opt)

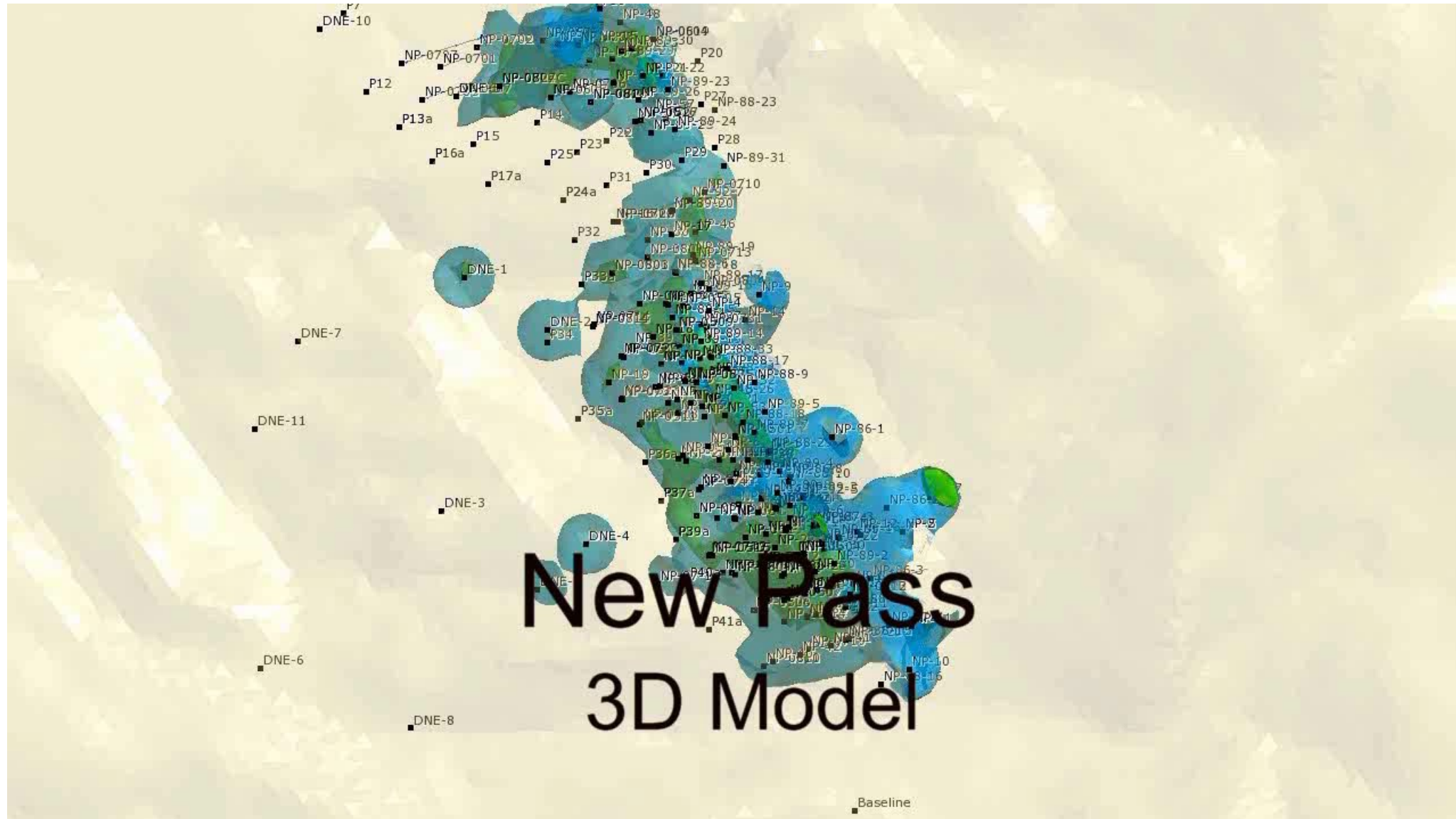
- **NP-0722** – 56.4 m at 0.93 g/t Au (0.032 opt), 8.4 g/t Ag (0.29 opt)

- **NP-0813** – 1.5 m at 30.58 g/t Au (1.05 opt), 5.5 g/t Ag (0.19 opt)

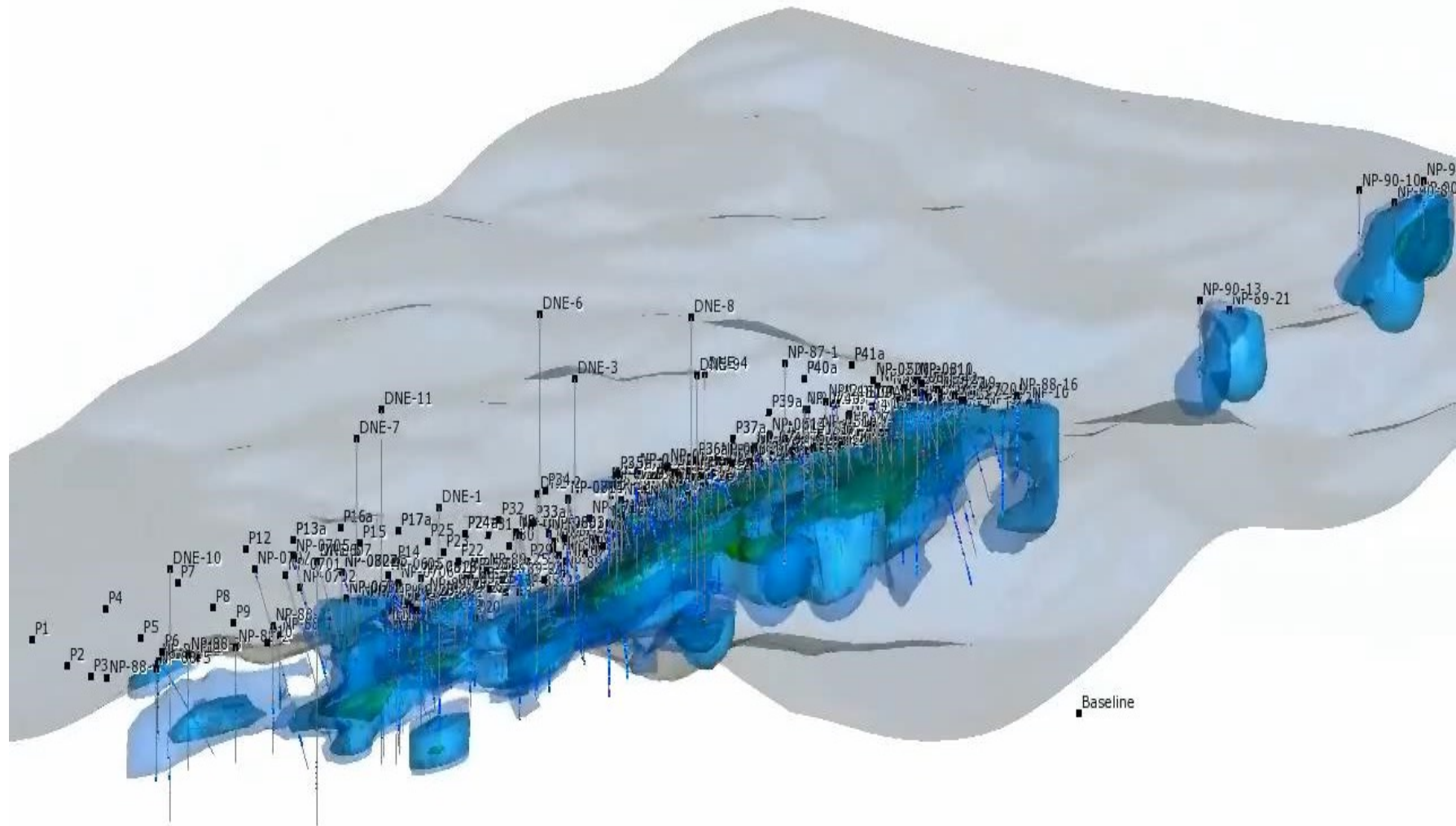
- **NP-0817** – 3.6 m at 8.60 g/t Au (0.29 opt), 4.1 g/t Ag (0.14 opt)



NEW PASS 3D MODEL

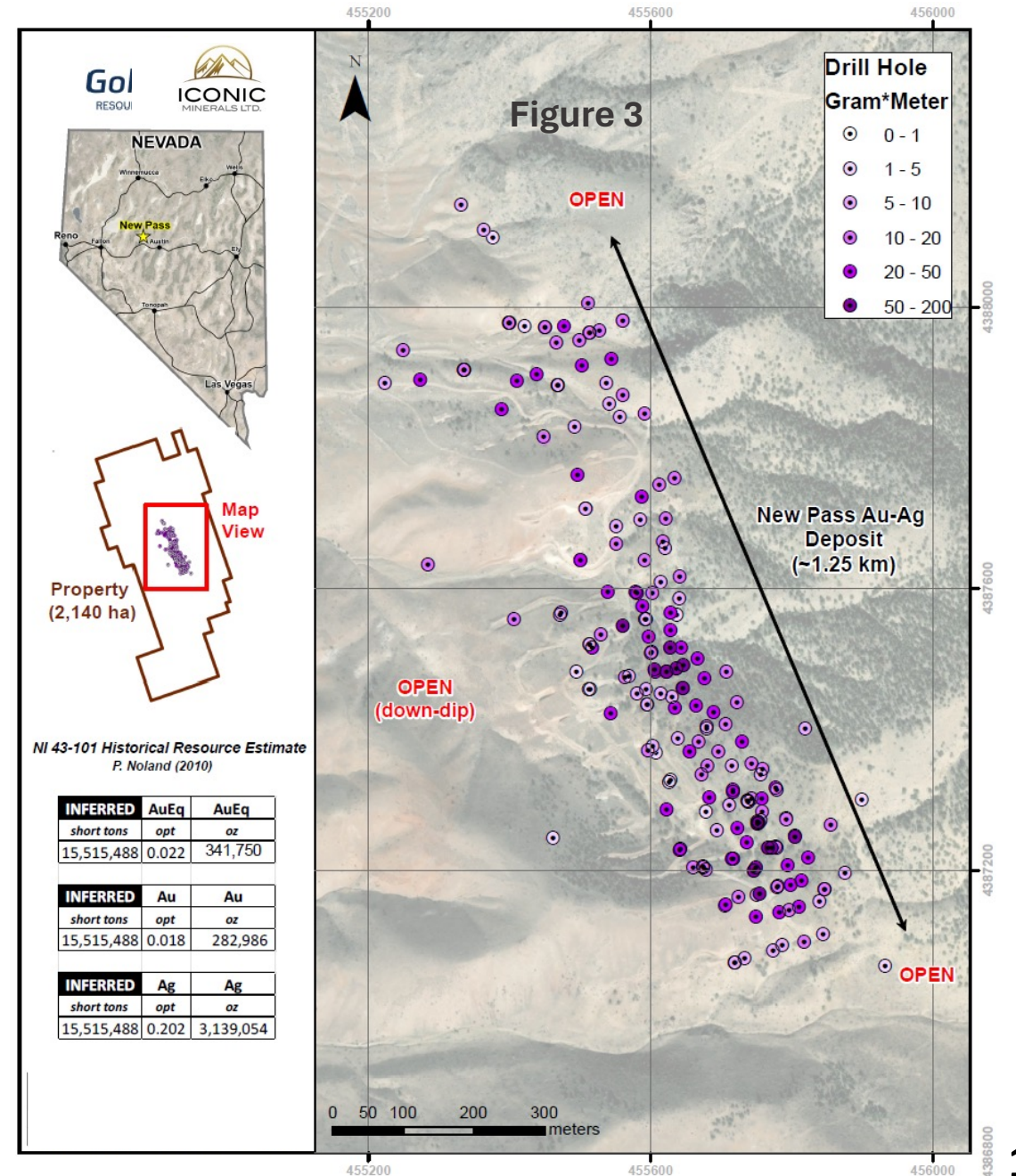


NEW PASS 3D DRILL MODEL OVERVIEW

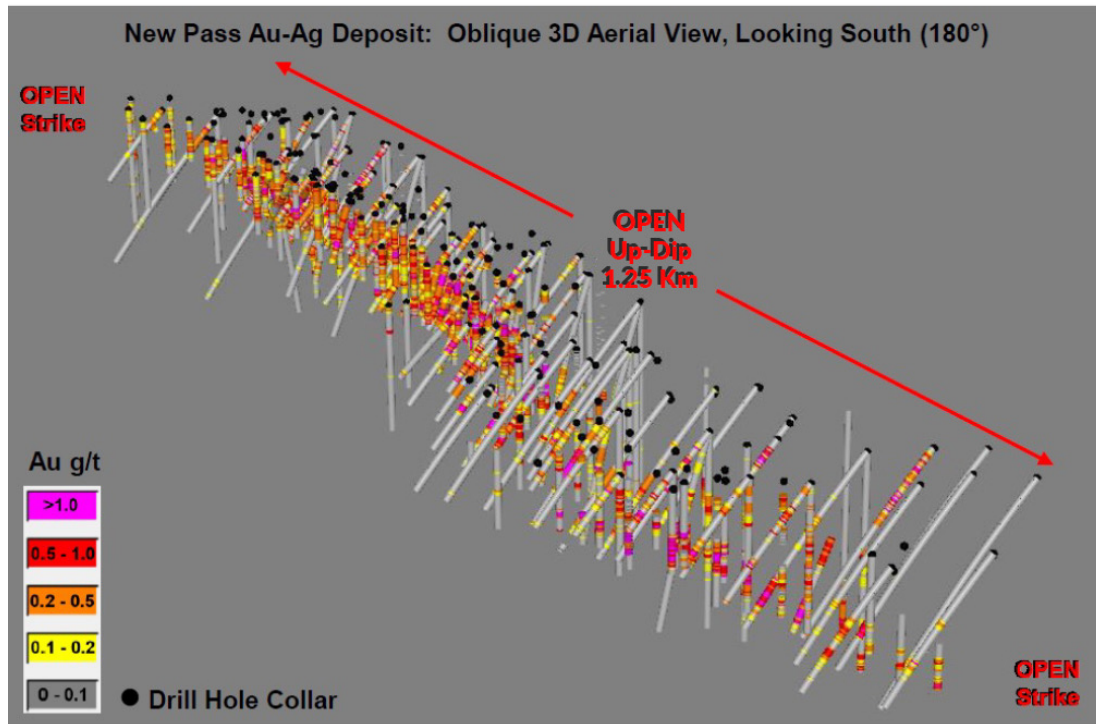
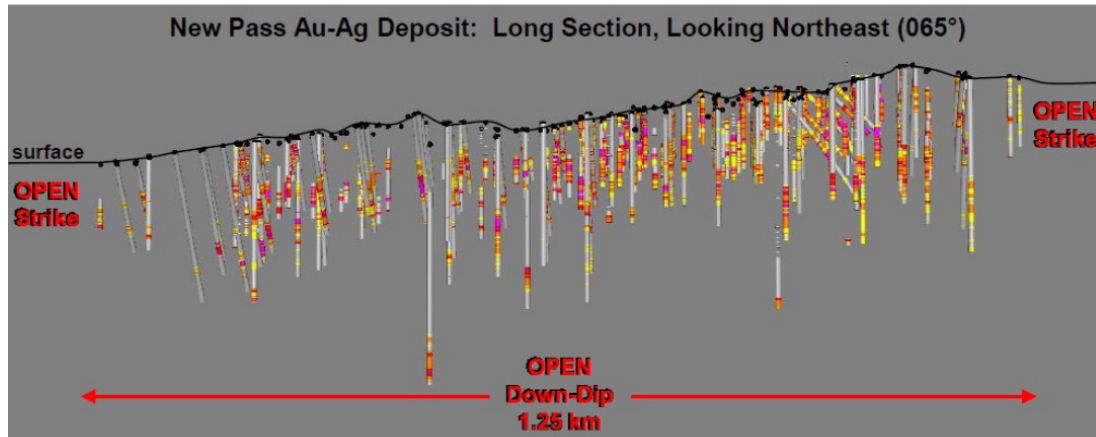


NEW PASS DRILL TARGETS

1. Gold bearing outcrops at surface
2. Drilled along approximately 0.8 miles (1.25 kilometres) of strike length
3. Needs further testing along strike and up and down dip
4. Several gold anomalies upslope have not been drilled



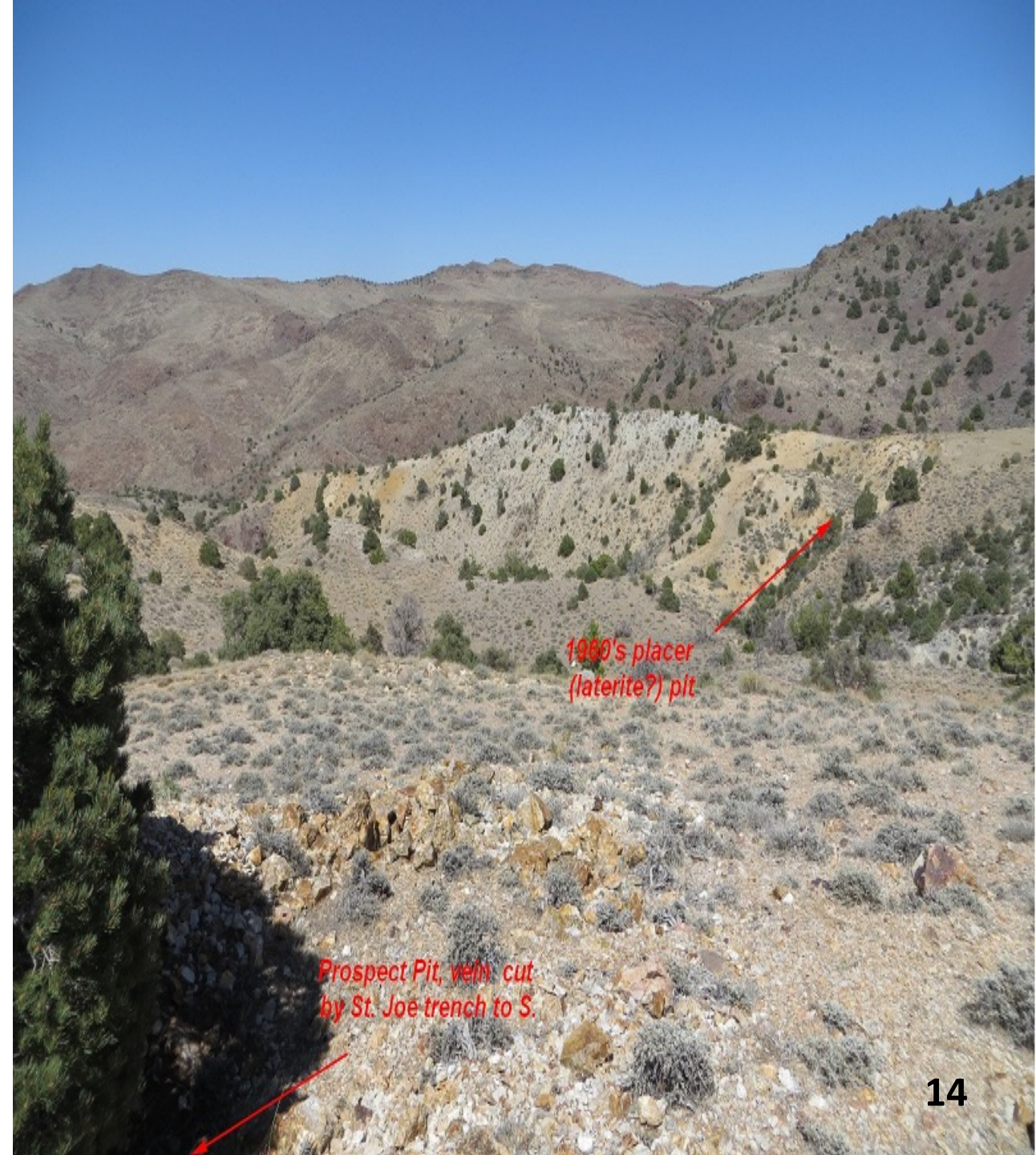
NEW PASS DRILL TARGETS



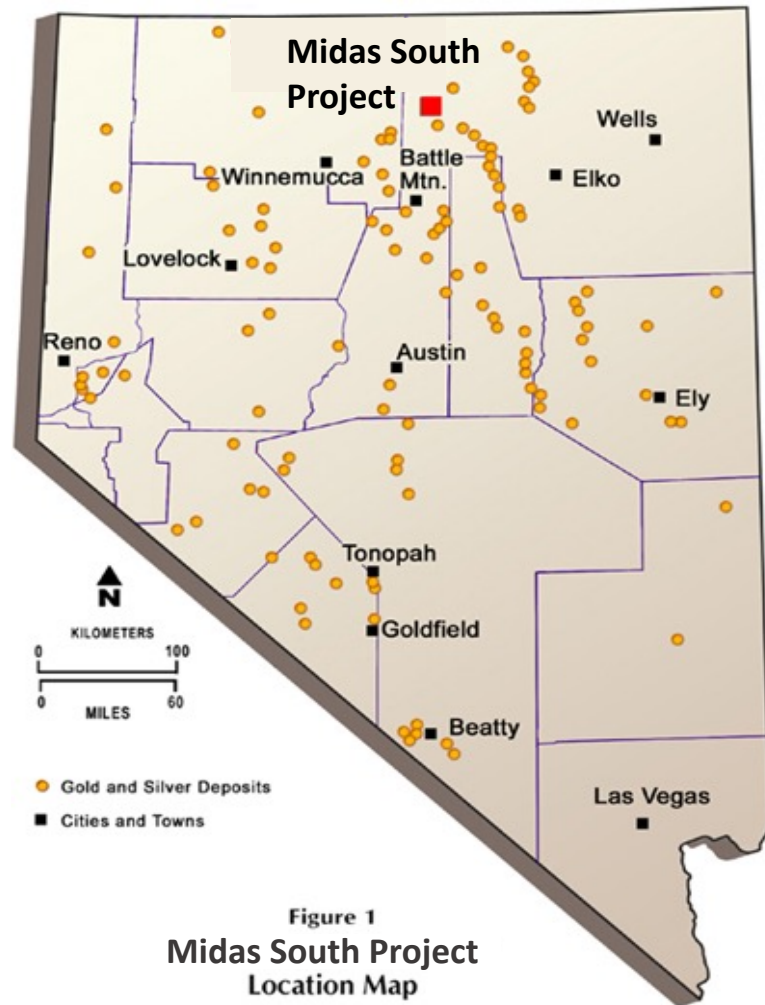
Open both up-dip and down-dip over + 1.35 km

NEW PASS HIGHLIGHTS & SUMMARY

- Plan of Operation +40 drill holes
- Plan of Operation permits up to 25 acres of exploration allowable disturbance
- Bulk minable, open pit, heap leachable Au/Ag
- 282,986 ounces gold at 0.018 oz/ton gold (0.62 g/t gold)
- 3,134,129 ounces silver at 0.202 oz/ton (6.93 g/t silver)
- Mineralization open along strike and down dip
- Mineralization is shallow and 75% oxidized
- Located in elephant country – Cove McCoy Mine is 80 km north-northeast
- Experienced management team



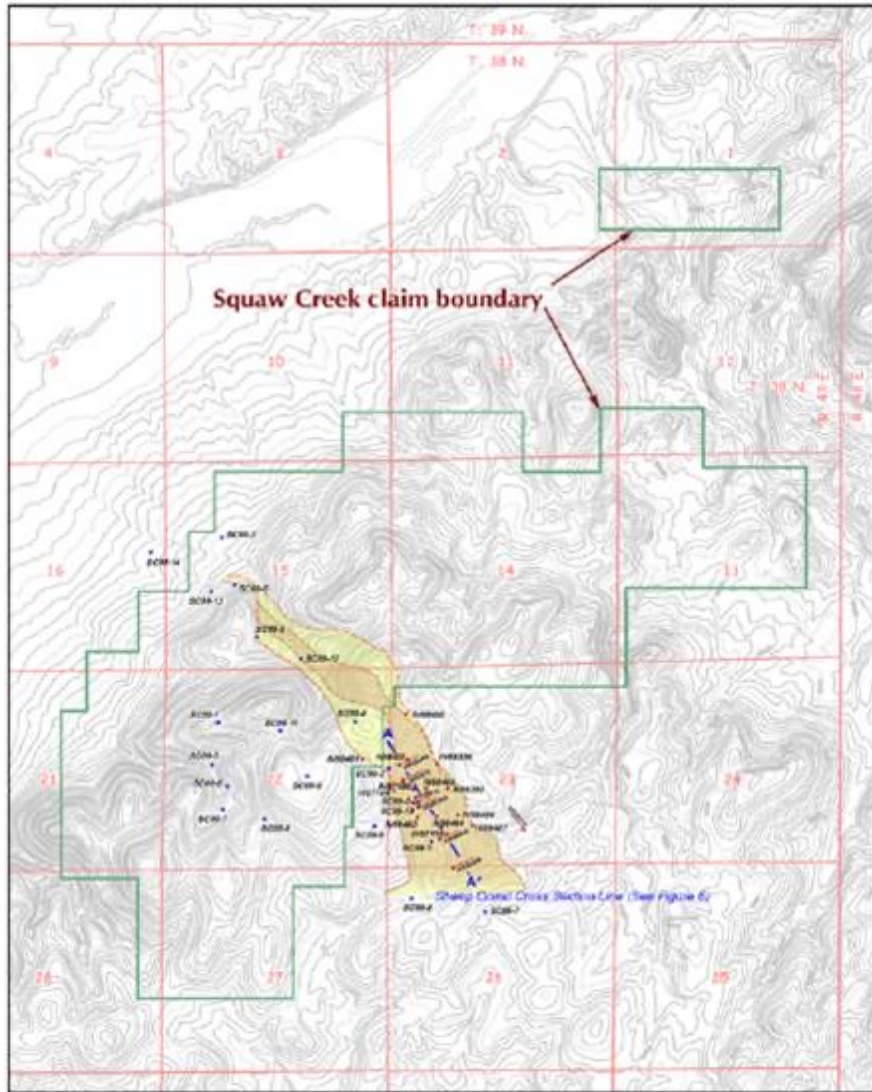
MIDAS SOUTH PROPERTY



Ivanhoe Mining District, Nevada

- Situated between Ivanhoe mine and Midas mine along the Carlin Trend
- Three identified exploration target zones
- First target tested contains increasing gold values with depth similar to Midas model

MIDAS SOUTH PROPERTY



- Located along Nevada's most famous gold belt-the Carlin Trend
- Midas and Ivanhoe are high-level hot springs systems with high-grade gold located at depth in high-angle faults
- Similar faults have been identified at Midas South

MIDAS SOUTH GEOLOGY

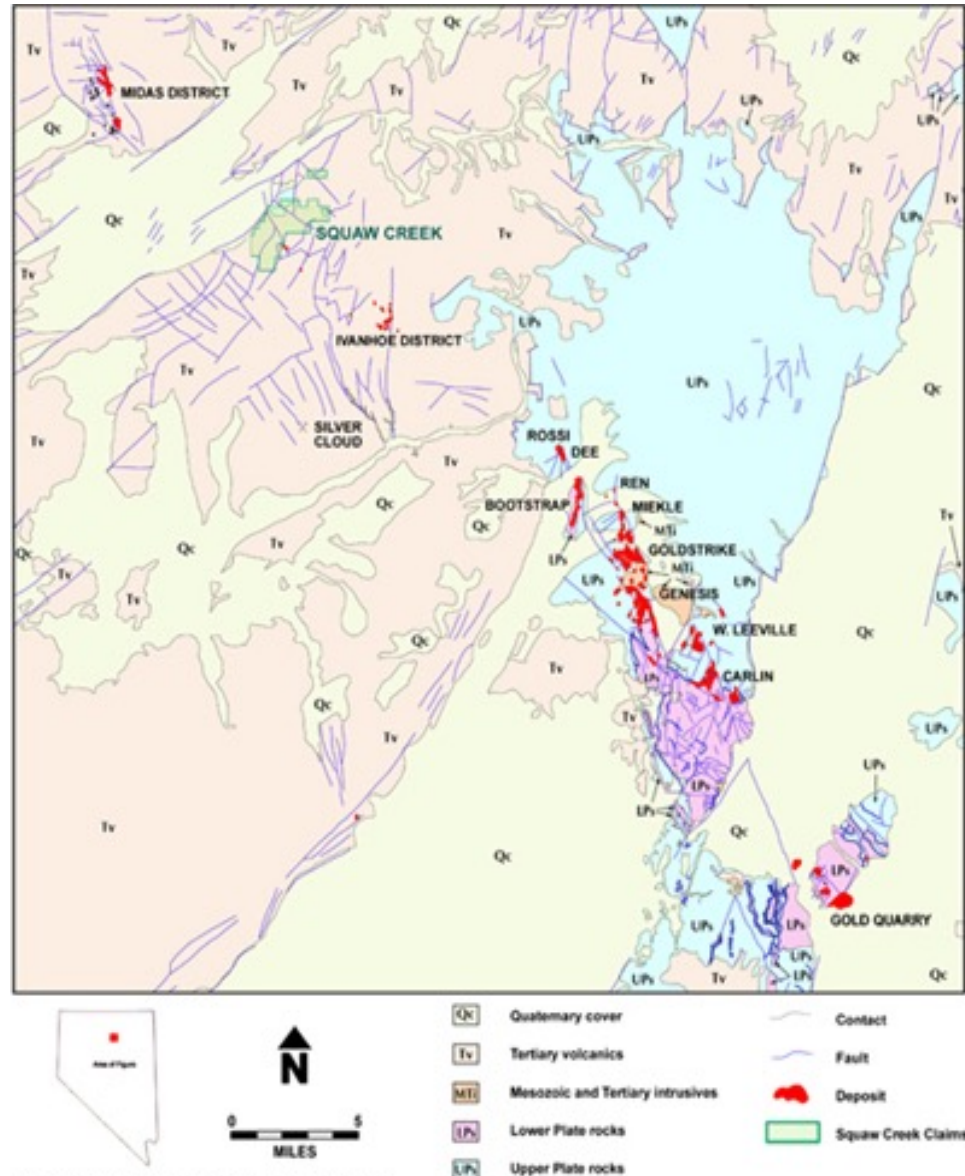


Figure 3. Regional Geology with Squaw Creek Property

- Located along Nevada's most famous gold belt-the Carlin Trend
- Midas and Ivanhoe are high-level hot springs systems with high-grade gold located at depth in high-angle faults
- Similar faults have been identified at Midas South

MIDAS SOUTH HISTORICAL DRILLING

2005

Conducted a CSMT resistivity geophysical survey found 3 major anomalies

2006

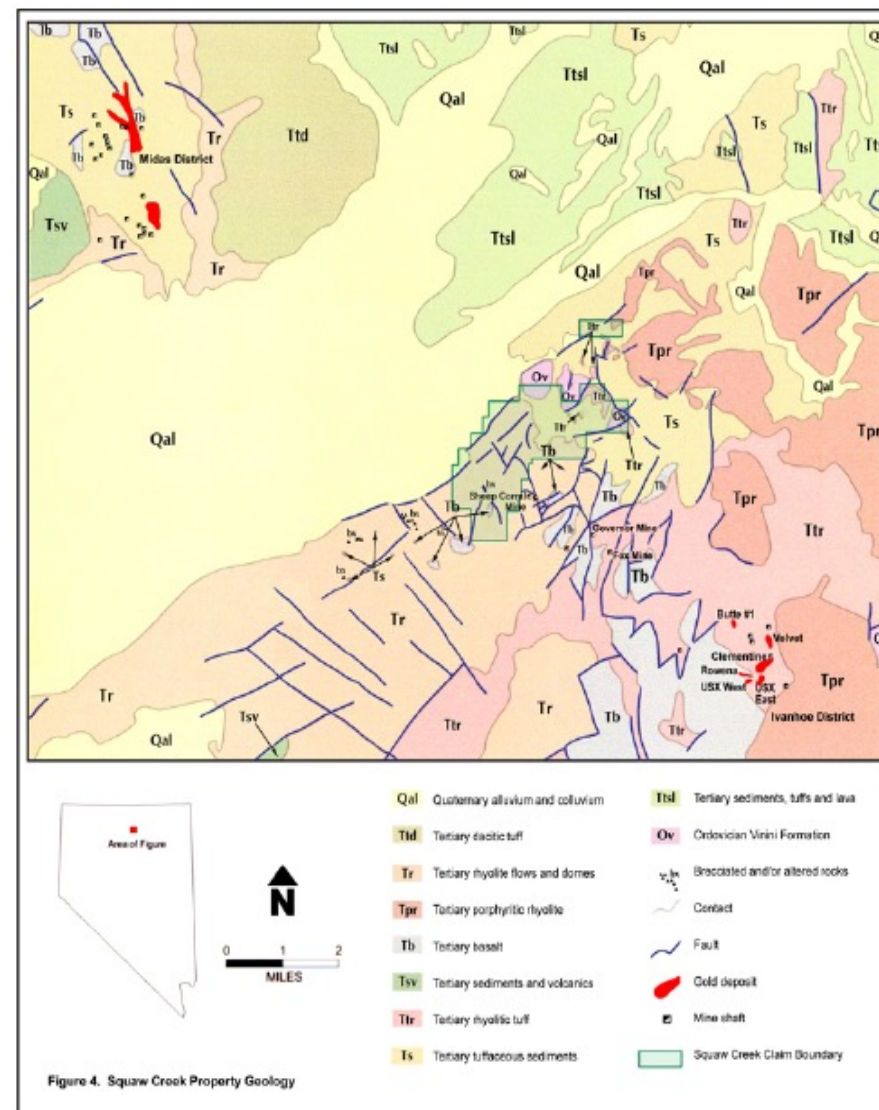
Testing of first anomaly with shallow RC/core drilling intersected major fault with anomalous gold values

2007

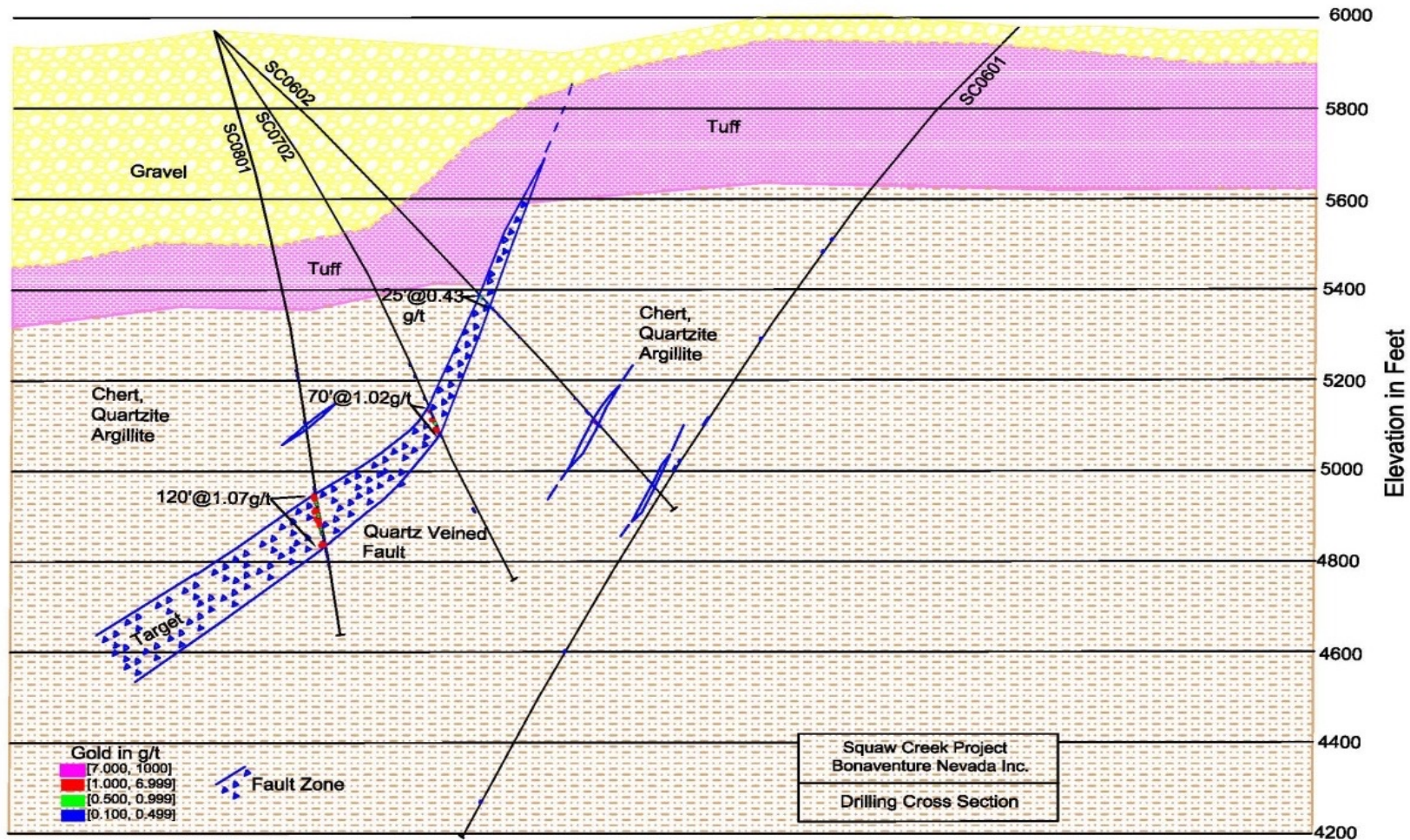
Phase II drilling continued to test the major N-S trending, west dipping fault system

2008

Additional drilling finds improving gold grades and thickness with increased depth



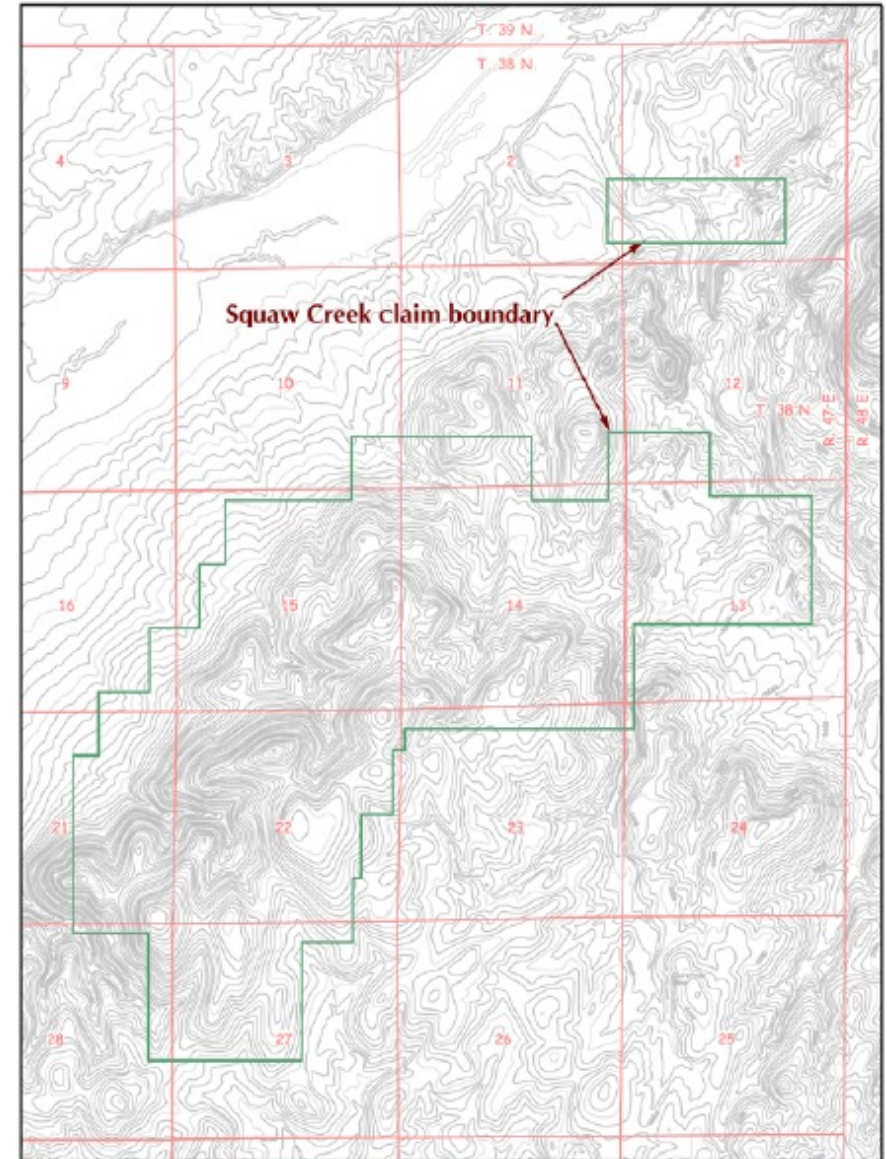
MIDAS SOUTH CROSS SECTION



- Major fault zone tested
- Each deeper drill hole had thicker & higher Au grades
- High-grade gold expected down-dip
- Similar model to Midas

MIDAS SOUTH OBJECTIVES

- Complete deeper drilling of identified gold-bearing structure
- Initiate drilling of two additional interpreted major faults
- Develop a “Midas” style deposit which would be mined underground





ICONIC MANAGEMENT TEAM

RICHARD R. KERN, M.Sc., P.Geo; President & CEO

35+ years of experience in mineral exploration in the U.S., Central and South America and Australia several discoveries including recent finds at *Fire Creek Mine; Nevada, Moss Mine; Arizona and Bruner Property; Nevada and Bonnie Claire Property; Nevada.*

RICHARD BARNETT, CPA, CGA; CFO, Secretary

30+ years of extensive accounting experience in both public and private corporations producing oil & gas, resource & explorations, engineering, and research & development.

KETURAH NATHE; Director

Keturah Nathe has 18+ years of experience in both the public and private sector, which include corporate finance, corporate finance, mergers and acquisitions, corporate development and corporate management.

HUITT TRACY; Director

28+ YEARS North American venture capital markets for over years. Serving in capacities as stockbroker, director, officer or investor relations consultant. Expertise venture capital industries; advanced technology, IP, telecommunication, bio-technology, energy and mining.

JURGEN WOLF; Director

30+ years of experience with senior level management involved in the mineral exploration industry, and oil & gas companies.

CORPORATE INFORMATION



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