ICONIC MINERALS LTD.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

BANQ 000001 SAM SAMPLE 123 SAMPLES STREET SAMPLETOWN SS X9X X9X CANADA

Security Class COMMON SHARES

Holder Account Number B9999999999 IND Intermediary ABCD

Voting Instruction Form ("VIF") - Annual General and Special Meeting to be held on Friday, May 26, 2023

NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
- We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
- 3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
- 4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
- 5. If a date is not inserted in the space provided on the reverse of this VIF, it will be deemed to bear the date on which it was mailed by management to you.
- 6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, and the VIF appoints the Management Nominees, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
- Unless prohibited by law, this VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
- 8. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
- 9. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
- 10. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

VIFs submitted must be received by 10:00 am (Pacific Time), on Wednesday, May 24, 2023.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!

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To Vote Using the Telephone

• Call the number listed BELOW from a touch tone telephone.

1-866-734-VOTE (8683) Toll Free



- Go to the following web site: www.investorvote.com
- Smartphone? Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual. Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

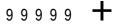
To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER 23456 78901 23456

SAM SAMPLE B9999999		999999	9999							
	IND	DT3								
Appointee(s) I/We being holder(s) of securities of Iconic Minerals Ltd. (the "Company") hereby appoint: Keturah Nathe, Director, or failing this person, Huitt Tracey, Director (the "Management Nominees")	someone else print your nan	attend in person or a to attend on your be re or the name of you his space (see Note a	ehalf, ur							
as my/our appointee to attend, act and to vote in accordance with the following direc properly come before the Annual General and Special Meeting of shareholders of the 2023 at 10:00 am (Pacific time), and at any adjournment or postponement thereof.	tion (or if no direction Company to be h	ons have been given, eld at Suite 303, 595 ł	as the appointee sees fit) a Howe Street, Vancouver, Br	nd on all other matters th ritish Columbia on Friday	at may , May 26,					
VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT OVER THE BOXES.										
				For	Against					
1. Number of Directors				Г						
To set the number of Directors at four (4).										
2. Election of Directors For Withhold		For Withho	ld	For	Withhold					
01. Richard Kern 02. Jurgen Wolf			03. Huitt Tracey							
04. Keturah Nathe										
3. Appointment of Auditor										
To appoint Davidson & Company LLP, Chartered Professional Accountants authorize the directors to fix the auditors' remuneration, and to ratify and ap Company LLP, Chartered Professional Accountants, as auditor of Iconic for	prove the appoir	tment of, and remu	neration paid to, Davidso							
4. Approve 10% Rolling Stock Option Plan				For	Against					
To consider and, if thought fit, to pass an ordinary resolution approving, cor particularly described in the Circular.	nfirming and ratify	<i>v</i> ing the Company's	new stock option plan, a	as more						
5. Approve Stock Option Grants				For	Against					
To consider and, if thought fit, to pass an ordinary resolution of the disintere of an aggregate of 8,000,000 incentive stock options to certain directors, of Board and as more particularly set out in the Circular.										
6. Approve Plan of Arrangement				For	Against					
To consider, and, if deemed advisable, to pass, with or without variation, a approve a Plan of Arrangement under Part 9, Division 5 of the <i>Business Co</i> the Circular.										
Authorized Signature(s) – This section must be completed for y instructions to be executed.	/our Sig	nature(s)		Date						
I/We authorize you to act in accordance with my/our instructions set out above. I/We revoke any VIF previously given with respect to the Meeting. If no voting instructio indicated above, and the VIF appoints the Management Nominees, this VIF will as recommended by Management.	ns are			DDIMM	<u> </u>					

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ICONIC MINERALS LTD.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

BANQ 000002 SAM SAMPLE 123 SAMPLES STREET SAMPLETOWN SS X9X X9X AUSTRALIA

Security Class COMMON SHARES

Holder Account Number B9999999999 IND Intermediary ABCD

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Voting Instruction Form ("VIF") - Annual General and Special Meeting to be held on Friday, May 26, 2023

NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
- We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
- 3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
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312-588-4291 Direct Dial



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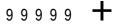
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				For	Against					
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To set the number of Directors at four (4).										
2. Election of Directors For Withhold		For Withho	ld	For	Withhold					
01. Richard Kern 02. Jurgen Wolf			03. Huitt Tracey							
04. Keturah Nathe										
3. Appointment of Auditor										
To appoint Davidson & Company LLP, Chartered Professional Accountants authorize the directors to fix the auditors' remuneration, and to ratify and ap Company LLP, Chartered Professional Accountants, as auditor of Iconic for	prove the appoir	tment of, and remu	neration paid to, Davidso							
4. Approve 10% Rolling Stock Option Plan				For	Against					
To consider and, if thought fit, to pass an ordinary resolution approving, cor particularly described in the Circular.	nfirming and ratify	<i>v</i> ing the Company's	new stock option plan, a	as more						
5. Approve Stock Option Grants				For	Against					
To consider and, if thought fit, to pass an ordinary resolution of the disintere of an aggregate of 8,000,000 incentive stock options to certain directors, of Board and as more particularly set out in the Circular.										
6. Approve Plan of Arrangement				For	Against					
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